



YFO

Second Quarter 2009 Investor Conference

Aug 19, 2009

2009 Q2 Profit & Loss Results

| (NT\$ MN) | 2009 | | | | QoQ | 2008 | | YoY |
|---------------------|-------|-----|-------|-----|--------|-------|-----|--------|
| | Q2 | % | Q1 | % | | Q2 | % | |
| Revenue | 2,936 | 100 | 2,192 | 100 | 34% | 1,692 | 100 | 74% |
| Gross Profit | 1,140 | 39 | 741 | 34 | 54% | 408 | 24 | 179% |
| Operating exp. | 282 | 10 | 263 | 12 | 7% | 147 | 8 | 91% |
| Operating income | 858 | 29 | 478 | 22 | 79% | 261 | 16 | 228% |
| Non-OP income (net) | (56) | (2) | 82 | 4 | (168%) | 2 | - | (114%) |
| Income before tax | 802 | 27 | 560 | 26 | 43% | 263 | 16 | 204% |
| Net Income | 751 | 26 | 456 | 21 | 64% | 221 | 21 | 238% |
| Shares | 132 | | 132 | | | 101 | | |
| EPS(NT\$) | 5.69 | | 3.45 | | | 2.19 | | |
| Tax rate | 6% | | 19% | | | 16% | | |

Balance Sheet Ratios & Statistics

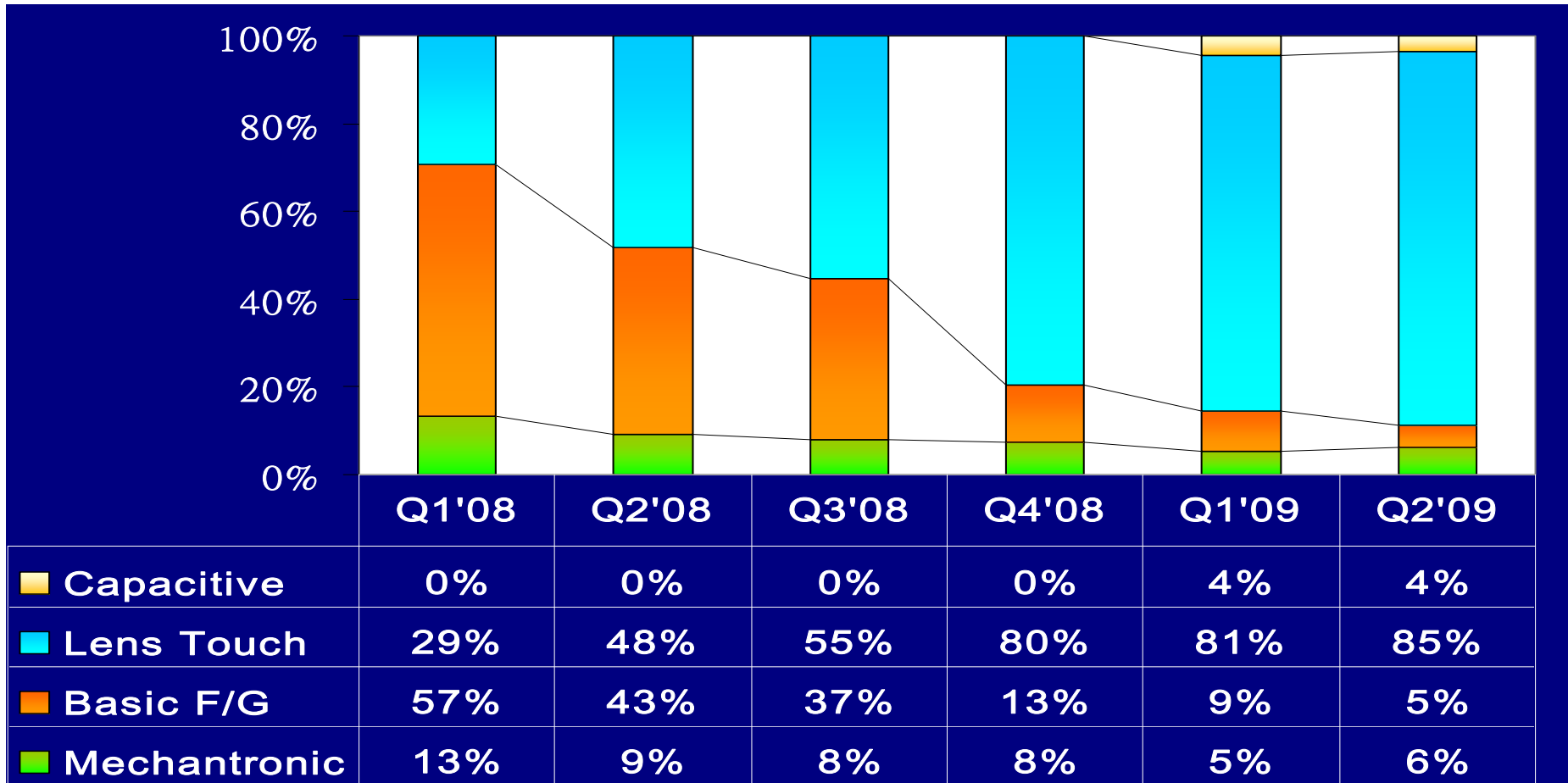
| | 2009 | | QoQ | 2008 | YoY |
|---------------------------|---------|--------|-------|--------|-------|
| (NT\$ MN) | Jun. 30 | Mar.31 | | Jun.30 | |
| Cash & Cash Equivalents | 2,582 | 2,919 | (12%) | 1,342 | 92% |
| Inventory | 883 | 761 | 16% | 1,019 | (13%) |
| Short -Term Loans | 43 | 42 | 2% | 335 | (87%) |
| Current Liabilities | 2,064 | 1,797 | 18% | 1,725 | 23% |
| Shareholder's Equity | 5,100 | 4,993 | 2% | 2,876 | 77% |
| Total Assets | 7,207 | 6,832 | 6% | 4,629 | 57% |
| Inventory Turnover (days) | 65 | 69 | | 117 | |
| Debt/Equity | 43% | 37% | | 61% | |
| Net Debt/Equity | (8%) | (22%) | | 14% | |

Cash Flow Statistics

| | 2009 | | | 2008 |
|---|-------|-------|-------|------|
| (NT\$ MN) | Q2 | Q1 | QoQ | Q2 |
| Net cash provided by operating activities | 471 | 267 | 76% | 348 |
| net income | 751 | 456 | 65% | 221 |
| Depreciation & Amortization | 68 | 59 | 31% | 47 |
| Net cash used in investing activities | (192) | (148) | 29% | (96) |
| Acquisitions of property, plant and equipment | (212) | (123) | 73% | (99) |
| Net cash used in financing activities | (633) | 877 | (27%) | 822 |
| Proceeds from common stock | - | 878 | 100% | 770 |

YFO TP Revenue by Structure

1. Lens Touch is the major revenue source
2. Capacitive type revenue is ~5% of the revenue



Near Term Outlook

- Q3 revenue is projected to continue the rising trend
- Customer demands remain solid, no signs of slowing down
- Revenue share of Capacitive type is projected to be increased in the following quarters
- Shipment to IT customers will begin in Q4'09