



YFO

Second Quarter 2009 Investor Conference

Aug 19, 2009

# 2009 Q2 Profit & Loss Results

(NT\$ MN)	2009				QoQ	2008		YoY
	Q2	%	Q1	%		Q2	%	
Revenue	2,936	100	2,192	100	34%	1,692	100	74%
Gross Profit	1,140	39	741	34	54%	408	24	179%
Operating exp.	282	10	263	12	7%	147	8	91%
Operating income	858	29	478	22	79%	261	16	228%
Non-OP income (net)	( 56)	(2)	82	4	(168%)	2	-	(114%)
Income before tax	802	27	560	26	43%	263	16	204%
Net Income	751	26	456	21	64%	221	21	238%
Shares	132		132			101		
EPS(NT\$)	5.69		3.45			2.19		
Tax rate	6%		19%			16%		

# Balance Sheet Ratios & Statistics

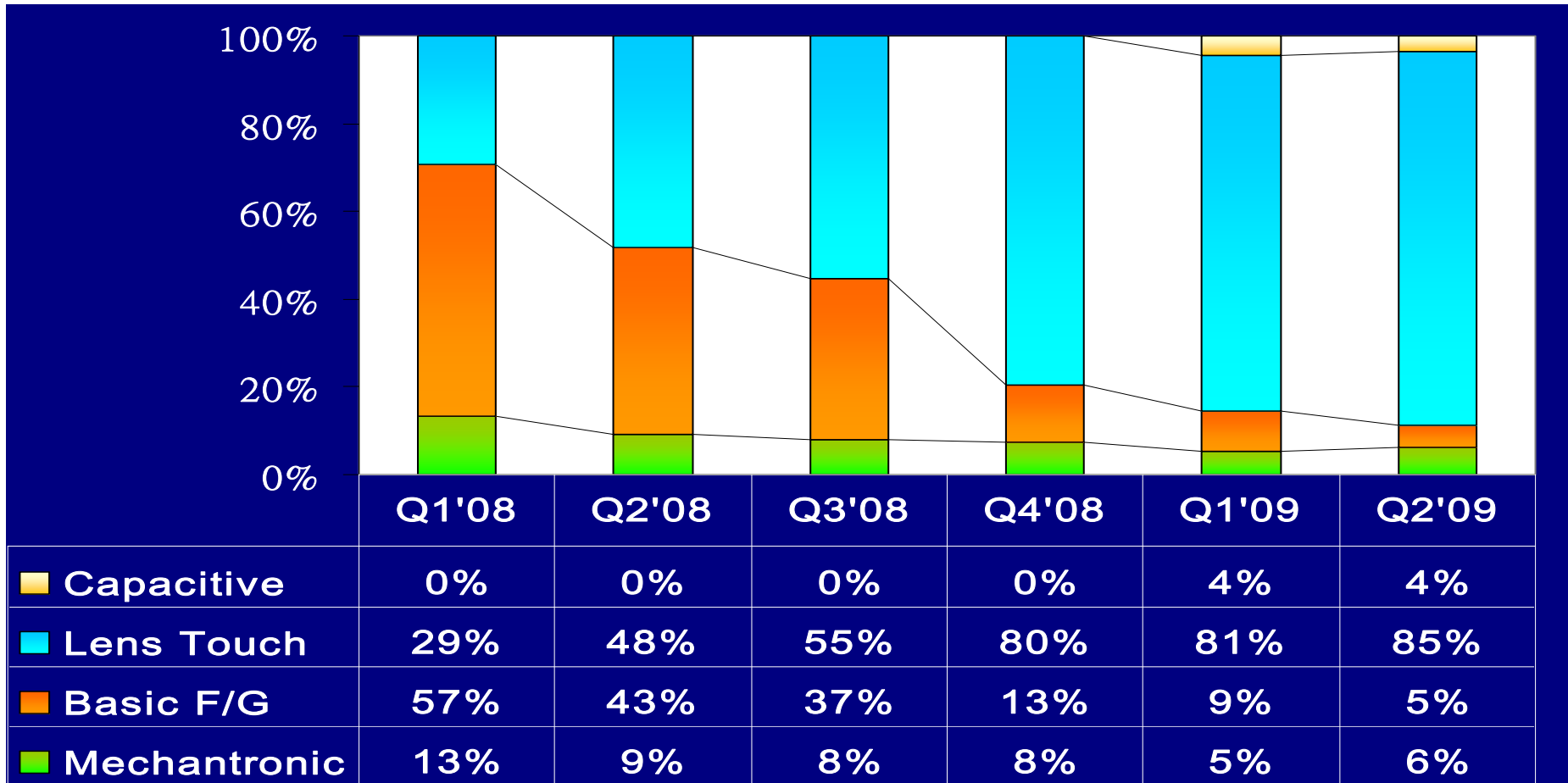
	2009			2008	
(NT\$ MN)	Jun. 30	Mar.31	QoQ	Jun.30	YoY
Cash & Cash Equivalents	2,582	2,919	(12%)	1,342	92%
Inventory	883	761	16%	1,019	(13%)
Short -Term Loans	43	42	2%	335	(87%)
Current Liabilities	2,064	1,797	18%	1,725	23%
Shareholder's Equity	5,100	4,993	2%	2,876	77%
Total Assets	7,207	6,832	6%	4,629	57%
Inventory Turnover (days)	65	69		117	
Debt/Equity	43%	37%		61%	
Net Debt/Equity	(8%)	(22%)		14%	

# Cash Flow Statistics

	2009			2008
(NT\$ MN)	Q2	Q1	QoQ	Q2
Net cash provided by operating activities	471	267	76%	348
net income	751	456	65%	221
Depreciation & Amortization	68	59	31%	47
Net cash used in investing activities	(192)	(148)	29%	(96)
Acquisitions of property, plant and equipment	(212)	(123)	73%	(99)
Net cash used in financing activities	(633)	877	(27%)	822
Proceeds from common stock	-	878	100%	770

# YFO TP Revenue by Structure

1. Lens Touch is the major revenue source
2. Capacitive type revenue is ~5% of the revenue



# Near Term Outlook

- Q3 revenue is projected to continue the rising trend
- Customer demands remain solid, no signs of slowing down
- Revenue share of Capacitive type is projected to be increased in the following quarters
- Shipment to IT customers will begin in Q4'09