



YFO

2024 Second Quarter Investor Conference

Sep 20 2024

Balance Sheets and Key Indices

(NT\$ MN)	2024/6/30	2023/6/30	YoY
Accounting	Amount	Amount	%
Cash and cash equivalents	887	431	106
Financial Assets at Securities & Investments Accounted for Using the Equity Method	4,958	4,343	14
Notes and accounts receivable, net (Including Non-current)	426	353	21
Inventories	270	270	0
Property, plant and equipment	1,285	1,296	(1)
Current liabilities	816	651	25
Long-term borrowings	35	0	0
Equity attributable to shareholders of the parent	6,958	5,936	17
Total Assets	8,188	6,943	18
Current Ratio	697%	761%	
Debt/Equity	15.9%	15.4%	
ROE (Year)	4.4%	2.3%	

Note: Long-term notes receivable (accounted for other non-current assets)

Annual Comparative Statement of Profit & Loss Results

(NT\$MN)	2024H1		2023H1		YoY
	Amount	%	Amount	%	%
Net Revenue	809	100	692	100	17
Gross Profit	397	49	231	33	72
Operating Expenses	(119)	(15)	(104)	(15)	14
Expected credit loss	(18)	(2)	(14)	(2)	29
Income(Loss) From Operations	260	32	113	16	130
Non-Operating Income And Expenses	96	12	57	8	68
Income(Loss) Before Tax	356	44	170	25	109
Income tax expense	(28)	(3)	(11)	(2)	155
Net Income	328	41	159	23	106
Non-controlling interests	(24)	(3)	(22)	(3)	9
Net income (loss) attributable to shareholders of the parent	304	38	137	20	122
Capital stock(M)	151		151		
Earnings Per Share(NT\$)	2.01		0.90		

Quarter Comparative Statement of Profit & Loss Results

(NT\$MN)	2024Q2		2024Q1		QoQ	2023Q2		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Revenue	472	100	337	100	40	391	100	21
Gross Profit	209	44	188	56	11	137	35	53
Operating Expenses	(65)	(14)	(54)	(16)	20	(54)	(14)	20
Expected credit loss	(1)	0	(17)	(5)	(94)	(15)	(4)	(93)
Income(Loss) From Operations	143	30	117	35	22	68	17	110
Non-Operating Income And Expenses	39	9	57	17	(32)	33	9	18
Income(Loss) Before Tax	182	39	174	52	5	101	26	80
Income tax expense	(28)	(6)	0	0	0	(11)	(3)	155
Net Income	154	33	174	52	(11)	90	23	71
Non-controlling interests	(11)	(3)	(13)	(4)	(15)	(12)	(3)	(8)
Net income (loss) attributable to shareholders of the parent	143	30	161	48	(11)	78	20	83
Capital stock(M)	151		151			151		
Earnings Per Share(NT\$)	0.94		1.07			0.51		



Keep in Touch!