



YFO

2021 Investor Conference

April 15 2022

# Year Comparative Statement of Profit & Loss Results

(NT\$MN)	2021		2020		YoY
	Amount	%	Amount	%	
<b>Accounting</b>					<b>%</b>
Net revenue	1,449	100	926	100	56
Gross profit	281	19	185	20	52
Operating expenses	(227)	(16)	(195)	(21)	16
Income(loss) from operations	54	3	(10)	(1)	(640)
Non-operating income and expenses	210	15	222	24	(5)
Income(loss) before tax	264	18	212	23	25
Income tax expense	(30)	(2)	(8)	(1)	275
Net Income (from discontinued operations)	62	4	(3)	(0)	(2,167)
Net income	296	20	201	22	47
Non-controlling interests	(17)	(1)	(13)	(1)	31
Net income (loss) attributable to shareholders of the parent	279	19	188	21	48
Capital stock(M)	151		151		
Earnings per share(NT\$)	1.85		1.24		

# Quarter Comparative Statement of Profit & Loss Results

(NT\$MN)	4Q/2021		3Q/2021		4Q/2020		QoQ	YoY
	Amount	%	Amount	%	Amount	%	%	%
Net revenue	370	100	423	100	300	100	(13)	23
Gross profit	77	21	83	20	52	17	(7)	48
Operating expenses	(61)	(16)	(57)	(13)	(59)	(20)	7	3
Income(loss) from operations	16	4	26	6	(7)	(2)	(38)	(328)
Non-operating Income and expenses	30	8	134	32	50	17	(78)	(40)
Income(loss) before tax	46	12	160	38	43	14	(71)	7
Income tax expense	(23)	(6)	(6)	(1)	(7)	(2)	283	229
Net income (from discontinued operations)	65	18	(2)	(0)	(1)	(0)	3,350	6,600
Net income	88	24	152	36	35	12	(42)	151
Non-controlling interests	(1)	(0)	(3)	(1)	(2)	(1)	(67)	(50)
Net income (loss) attributable to shareholders of the parent	87	24	149	35	33	11	(42)	164
Capital stock(M)	151		151		151			
Earnings per share(NT\$)	0.58		0.99		0.22			

# Balance Sheets and Key Indices

(NT\$ MN)	2021	2020	YoY
Accounting	Amount	Amount	%
Cash and cash equivalents	361	436	(17.20)
Notes and accounts receivable , net	287	206	39.32
Inventories	327	198	65.15
Financial assets at fair value through profit or loss	57	61	(6.56)
Financial assets at fair value through other comprehensive income	3,287	2,603	26.28
Property, plant and equipment 、 right-of-use assets 、 investment property and intangible assets	1,328	1,296	2.47
Short-term loans	133	25	432.00
Current liabilities	529	416	27.16
Equity attributable to shareholders of the parent	5,230	4,638	12.76
Total assets	6,061	5,215	16.22
Current ratio	795.7%	835.3%	(0.05)
Debt / Equity	14.7%	11.4%	0.29
ROE (Year)	5.3%	4.4%	0.20



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