



YFO

2015 Investor Conference

March 23, 2016

# 2015 Balance Sheets and Key Indices

	2015	2014	YoY
(NT\$ MN)	Amount	Amount	%
Cash and Cash Equivalents	1,467	1,399	4.9
Debt Investments Without Active Market	751	753	-0.3
A/R & N/R	310	834	-62.8
Inventory	178	332	-46.4
Fixed assets	1,668	4,014	-58.4
Short-Term Loans	0	18	-100.0
Current Liabilities	845	1,592	-46.9
Shareholder's Equity	4,207	6,793	-38.1
Total Assets	5,107	8,455	-39.6
Inventory Turnover (days)	45	50	
Debt/Equity	21.4%	24.5%	

# Comparative Statement of Profit & Loss Results

(NT\$ MN)	2015		2014		YoY
	Amount	%	Amount	%	
Revenue	2,217	100	5,194	100	-57.3
Gross Profit	-308	-13.9	-170	-3.27	81.2
Operating exp.	383	17.3	860	16.56	-55.5
Operating loss	-691	-31.2	-1,030	-19.8	-32.9
Non-OP loss (net)	-1,543	-69.6	-702	-13.5	119.8
Loss before tax	-2,235	-101	-1,732	-33.3	29.0
Net Income (from discontinued operations)	-359	-16.2	4	0.1	-9075.0
Net Loss	-2,634	-119	-1,813	-34.9	45.3
Shares (M)	151		151		
EPS(NT\$)	-17.36		-11.92		

# Statement of Cash Flow

2015 & 2014



For the nine-month ended (NT\$ MN)	2015 Amount	2014 Amount	YoY
Net cash provided by operating activities	-29	41	-171
Net loss before Tax	-2,634	-1,813	45
Depreciation & Amortization	762	1,069	-29
Impairment loss recognized on PPE and prepayment for equipment	1513	682	122
Net cash used in investing activities	-42	-1,227	-97
Capital expenditures	-117	-503	-77
Net cash used in financing activities	0	-3	-100



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