



YFO

'13 Third Quarter Investor Conference

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# 2013 Q3 Profit & Loss

(NT\$ MN)	2013		2013		QoQ	2012		YoY %
	Q3	%	Q2	%		Q3	%	
Revenue	2,140	100.0	1,964	100.0	9.0	3,953	100.0	-45.9
Gross Profit	17	0.8	229	11.7	-92.3	401	10.1	-95.8
Operating exp.	267	12.5	349	17.8	-23.5	266	6.7	0.4
Operating loss	-250	-11.7	-120	-6.1	-108.3	135	3.4	-285.2
Non-OP income/loss (net)	-56	-2.6	36	1.8	-255.6	-15	-0.4	-273.3
Loss before tax	-306	-14.3	-84	-4.3	-265.5	120	3	-355
Net loss (from discontinued operations)	13	0.6	-181	-9.0	107.2	-66	-1.7	119.7
Net income/loss	-299	-14.0	-202	-10.3	-48.0	31	0.8	-1,064.5
Shares	151		151			151		
EPS(NT\$)	-1.97		-1.33			0.21		

Note: 1.EPS was calculated on the quarter-end shares.

2.2013 Q3 minority interest income was \$ -2 MN.

# 2013 Q3 Balance Sheets and Key Indices

	2013	2013	QoQ	2012	YoY
(NT\$ MN)	Sep. 30	Jun. 30	%	Sep. 30	%
Cash & Marketable Securities	2,563	3,197	-19.8	2,910	-11.9
Inventory	761	779	-2.3	1,574	-51.7
Short-Term Loans	30	34	-11.8	21	42.9
Current Liabilities	2,351	2,469	-4.8	4,444	-47.1
Shareholder's Equity	9,695	10,049	-3.5	9,835	-1.4
Total Assets	12,138	12,616	-3.8	14,350	-15.4
Inventory Turnover (days)	48	64		48	
Debt/Equity	25.2%	25.5%		45.9%	
Net Debt/Equity	-1.9%	-6.3%		16.3%	
ROE (Quarter)	-3.0%	-2.0%		0.3%	

# 2013 Q3 Cash Flow

	2013	2013	QoQ	2012	YoY
(NT\$ MN)	Q3	Q2	%	Q3	%
Net cash provided by operating activities	-317	617	-150.6	417	-174.8
Net income/loss	-297	-199	-49.2	31	-1,058.1
Depreciation & Amortization	299	330	-9.4	208	43.8
Net cash used in investing activities	-210	-592	-63.7	-722	-70.9
Capital expenditures	-333	-533	-37.5	-839	-60.3
Net cash used in financing activities	-80	-21	-281.0	-19	321.1

# Comparative Statement of Profit & Loss Results

(NT\$ MN)	2013		2012		YoY
	Q1~Q3	%	Q1~Q3	%	
Revenue	6,952	100.0	8,778	100.0	-20.8
Gross Profit	626	9.0	482	5.2	29.9
Operating exp.	850	12.2	966	11.4	-12.0
Operating loss	-224	-3.2	-484	-6.2	53.7
Non-OP income/loss (net)	101	1.5	-63	-0.7	260.3
Loss before tax	-123	-1.8	-547	-7.0	-77.5
Net loss (from discontinued operations)	-214	-3.1	-66	-0.8	224.2
Net Loss	-326	-4.7	-528	-11.6	-38.3
Shares (M)	151		150		
EPS(NT\$)	- 2.11		- 3.50		

Note: EPS was calculated on the quarter-end shares 2013 Q3 minority interest income was \$ -6MN

# Statement of Cash Flow

## 2013 & 2012

For the nine-month ended (NT\$ MN)	2013 Q1~Q3	2012 Q1~Q3	YoY
Net cash provided by operating activities	890	333	167.3
Net loss	-326	-528	-38.3
Depreciation & Amortization	946	601	57.4
Net cash used in investing activities	-1,055	-1,308	-19.3
Capital expenditures	-1,159	-1,617	-28.3
Net cash used in financing activities	-82	12	-783.3



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