



YFO

'13 Second Quarter Investor Conference

Aug 13, 2013

2013 Q2 Profit & Loss

(NT\$ MN)	2013		2013		QoQ	2012		YoY %
	Q2	%	Q1	%		Q2	%	
Revenue	1,964	100.0	2,848	100.0	-31.0	2,285	100.0	-14.0
Gross profit(Loss)	229	11.7	380	13.3	-39.7	-106	- 4.6	316.0
Operating exp.	349	17.8	262	9.2	-16.0	397	17.4	-11.8
Operating income(loss)	-120	-6.1	118	4.1	-202.5	-503	-22.0	75.9
Non-OP income (net)	36	1.8	103	3.6	-65.0	38	1.7	-5.3
Income before tax	-84	-4.3	221	7.8	-138.5	-465	-20.3	81.7
Loss from discontinued operations	-181	-9.0	-	-	NA	-		NA
Net Income (loss)	-202	-10.3	177	6.2	-214.1	-390	- 17.1	48.2
Shares	151		151			150		
EPS(NT\$)	-1.33		1.17			- 2.60		

Note: 1.EPS was calculated on the quarter-end shares.
 2.2013 Q2 minority interest income was \$ -2 MN.

2013 Q2 Balance Sheets and Key Indices

	2013	2013	QoQ	2012	YoY
(NT\$ MN)	Jun. 30	Mar. 31	%	Jun. 30	%
Cash & Marketable Securities	3,197	3,377	-5.3	3,226	-0.9
Inventory	779	802	-2.9	1,293	-39.7
Short-Term Loans	34	29	17.2	41	-17.1
Current Liabilities	2,469	2,634	-6.3	2,795	-11.7
Shareholder's Equity	10,049	10,270	-2.1	9,861	1.9
Total Assets	12,616	13,004	-3.0	12,725	-0.8
Inventory Turnover (days)	64	53		67	
Debt/Equity	25.5%	26.6%		29.0%	
Net Debt/Equity	-4.4%	-6.3%		-3.7%	
ROE (Quarter)	-2.0%	1.7%		-3.9%	

2013 Q2 Cash Flow

	2013	2013	QoQ	2012	YoY
(NT\$ MN)	Q2	Q1	%	Q2	%
Net cash provided by operating activities	617	590	-1.2	-340	271.5
Net income(loss)	-199	177	-212.4	-390	49.0
Depreciation & Amortization	330	317	4.1	215	53.5
Net cash used in investing activities	-592	-253	-177.9	-126	-457.9
Capital expenditures	-533	-293	91.8	-302	86.1
Net cash used in financing activities	-21	19	-210.5	13	-261.5

Statement of Profit & Loss Results 2013 H1 & 2012 H1

(NT\$ MN)	2013		2012		YoY
	H1	%	H1	%	
Revenue	4,812	100.0	4,825	100.0	-0.3
Gross Profit	610	12.7	80	1.7	662.5
Operating exp.	583	12.1	700	14.5	16.7
Operating income (loss)	27	0.6	-620	- 12.8	104.4
Non-OP income (loss) (net)	157	3.2	-47	- 1.0	434.0
Income(loss) before tax	184	3.8	-667	- 13.8	37.5
Net Loss from discontinued operations	-227	-4.7	-	-	NA
Net Loss	-26	-0.5	-559	-11.6	95.3
Shares (M)	151		150		
EPS(NT\$)	- 0.17		- 3.73		

Note: EPS was calculated on the quarter-end shares 2013 Q2 minority interest income was \$ -4MN

Statement of Cash Flow

2013 H1 & 2012 H1

(NT\$ MN)	2013 H1	2012 H1	YoY
Net cash provided by operating activities	1,207	-57	2,217.5
Net loss	-26	-559	95.3
Depreciation & Amortization	647	397	62.9
Net cash used in investing activities	-845	-725	16.6
Capital expenditures	-826	-778	6.2
Net cash used in financing activities	-2	31	-106.5



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