



YFO

'13 First Quarter Investor Conference

May 13, 2013

# 2013 Q1 Profit & Loss

(NT\$ MN)	2013		2012		QoQ	2012		YoY %
	Q1	%	Q4	%		Q1	%	
Revenue	2,848	100.0	4,323	100.0	-34.1	2,539	100.0	12.2
Gross Profit	380	13.3	622	14.4	-38.9	186	7.3	104.3
Operating exp.	262	9.2	312	7.2	-16.0	302	11.9	-13.2
Operating income	118	4.1	310	7.2	-61.9	-116	- 4.6	-201.7
Non-OP income (net)	103	3.6	-91	- 2.1	-213.2	-85	- 3.3	-221.2
Income before tax	221	7.8	219	5.1	0.9	-201	- 7.9	-210.0
Net Income	177	6.2	173	4.0	2.3	-169	- 6.7	-204.7
Shares	151		151			150		
EPS(NT\$)	1.17		1.15			- 1.13		

Note: 1.EPS was calculated on the quarter-end shares.

2.2013 Q1 minority interest income was \$ -2 MN.

# 2013 Q1 Balance Sheets and Key Indices

	2013	2012	QoQ	2012	YoY
(NT\$ MN)	Mar. 31	Dec. 31	%	Mar. 31	%
Cash & Marketable Securities	3,377	3,026	11.6	3,678	-8.2
Inventory	802	1,132	-29.2	1,386	-42.1
Short-Term Loans	29	26	11.5	19	52.6
Current Liabilities	2,634	3,945	-33.2	2,700	-2.4
Shareholder's Equity	10,270	9,961	3.1	10,257	0.1
Total Assets	13,004	14,026	-7.3	13,105	-0.8
Inventory Turnover (days)	53	47		70	
Debt/Equity	26.6%	40.4%		27.8%	
Net Debt/Equity	-6.3%	10.4%		-8.1%	
ROE (Quarter)	1.7%	1.7%		-1.6%	

# 2013 Q1 Cash Flow

	2013	2012	QoQ	2012	YoY
(NT\$ MN)	Q1	Q4	%	Q1	%
Net cash provided by operating activities	590	767	-23.1	257	129.6
Net income	177	172	2.9	-169	-204.7
Depreciation & Amortization	317	310	2.3	180	76.1
Net cash used in investing activities	-253	-617	-59.0	-521	-51.4
Capital expenditures	-293	-706	-58.5	-476	-38.4
Net cash used in financing activities	19	-57	-133.3	17	11.8



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