



YFO

'09 Third Quarter Investor Conference

Oct 22, 2009

2009 Q3 Profit & Loss Results

	2009					2008		
(NT\$ MN)	Q3	%	Q2	%	QoQ	Q3	%	YoY
Revenue	3,642	100.0	2,936	100.0	24%	1,769	100.0	106%
Gross Profit	1,398	38.4	1,140	38.8	23%	505	28.5	177%
Operating exp.	335	9.2	282	9.6	19%	161	9.1	108%
Operating income	1,063	29.2	858	29.2	24%	344	19.4	209%
Non-OP income (net)	-5	-0.1	-56	-1.9	-91%	56	3.2	-109%
Income before tax	1,058	29.0	802	27.3	32%	400	22.6	165%
Net Income	958	26.3	751	25.6	28%	314	17.8	205%
Shares	132		132			101		
EPS(NT\$)	7.26		5.69			3.11		
Tax rate	9.5%		6.0%			16.0%		

Note: EPS was calculated based on the quarter-end shares

Balance Sheet Ratios & Statistics

	2009			2008	
(NT\$ MN)	Sep. 30	Jun. 30	QoQ	Sep.30	YoY
Cash & Cash Equivalents	3,290	2,582	27%	1,260	161%
Inventory	1,153	883	31%	919	25%
Short -Term Loans	44	43	2%	38	16%
Current Liabilities	2,708	2,107	29%	1,462	85%
Shareholder's Equity	6,091	5,100	19%	3,232	88%
Total Assets	8,863	7,207	23%	4,728	87%
Inventory Turnover (days)	56	65		86	
Debt/Equity	45%	42%		46%	
Net Debt/Equity	-9%	-8%		7%	

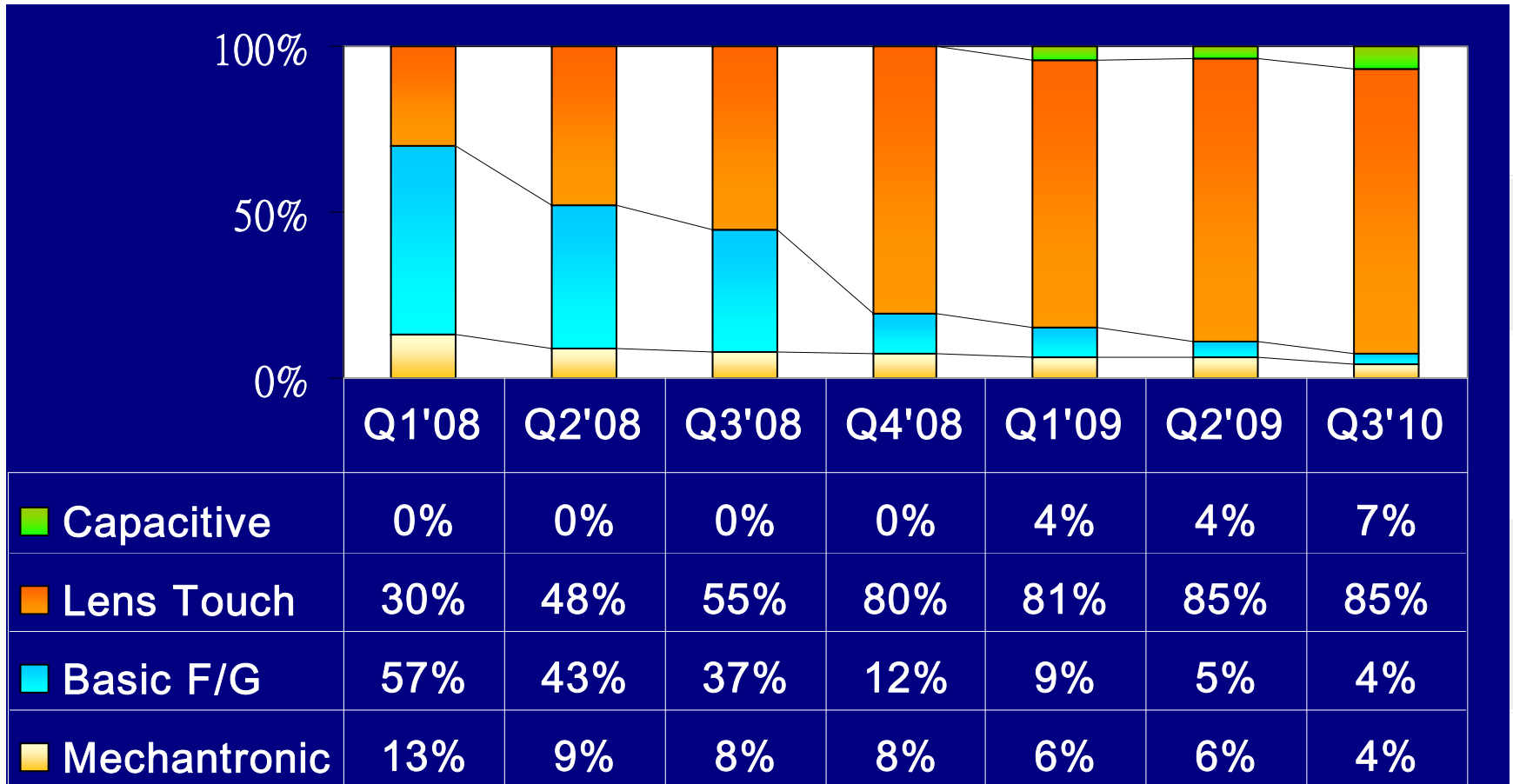
Cash Flow Statistics

	2009			2008	
(NT\$ MN)	Q3	Q2	QoQ	Q3	QoQ
Net cash provided by operating activities	981	471	108%	393	150%
net income	958	751	28%	314	205%
Depreciation & Amortization	62	68	-9%	50	24%
Net cash used in investing activities	-261	-192	36%	-3	8600%
Acquisitions of property, plant and equipment	-258	-212	22%	-39	562%
Net cash used in financing activities	1	-633	-100%	-400	-100%



YFO TP Revenue by Structure

1. Lens Touch is the major revenue source
2. Capacitive type revenue is ~7% of the revenue



'09 Q4 Outlook

- October demands remain solid
- Revenue share of Capacitive TP will continue to grow in the up coming quarters
 - Sequentially increase from 4% (Q2 '09) to 7% (Q3 '09)
 - Beginning to ship capacitive modules in Q4
- Two models of netbook with YFO MTR TP will be released to the market in Q4

Statement of Profit & Loss Results

First 3 Quarters

(NT\$ MN)	2009		2008		YoY
	Q1~Q3	%	Q1~Q3	%	
Revenue	8,770	100.0	4,777	100.0	84%
Gross Profit	3,279	37.4	1,384	29.0	137%
Operating exp.	881	10.0	417	8.7	111%
Operating income	2,399	27.4	967	20.2	148%
Non-OP income (net)	21	0.2	1	0.0	2007%
Income before tax	2,420	27.6	968	20.3	150%
Net Income	2,165	24.7	789	16.5	174%
Shares	132		106		
EPS(NT\$)	16.40		7.44		
Tax rate	10.5%		18.5%		

Note: EPS was calculated based on the quarter-end shares

Statement of Cash Flow

First 3 Quarters

	2009	2008	
(NT\$ MN)	Q1~Q3	Q1~Q3	YoY
Net cash provided by operating activities	1,719	984	75%
net income	2,165	789	174%
Depreciation & Amortization	189	139	36%
Net cash used in investing activities	-601	-235	156%
Acquisitions of property, plant and equipment	-593	-293	102%
Net cash used in financing activities	245	63	289%